

CONTACT INFORMATION

One North Clematis Street
Suite 500
West Palm Beach, FL 33401

Phone: 561.832.3300

Fax: 561.655.1109

www.broadandcassel.com

Email: honeill@broadandcassel.com

CAREER PROFILE

POSITION:

Partner

AREAS OF PRACTICE:

Estate Planning and Trusts

ADMITTED:

Florida, 1999

District of Columbia, 1997

Maryland, 1996

EDUCATION:

Georgetown University

Washington, District of Columbia, 1999

LL.M., Taxation

The Catholic University of America, Columbus School of Law

Washington, District of Columbia, 1996

J.D., Juris Doctor

University of Maryland

College Park, Maryland, 1991

B.A., cum laude

AFFILIATIONS:

Academy of Florida Elder Law Attorneys

Member

Boca Raton Community Hospital

Foundation Professional Advisors

Committee

Member

Florence Fuller Child Development

Center

Board Member

Florida Association of Women Lawyers

Member

Holly M. O'Neill P.A.

Ms. Holly M. O'Neill is a Partner in the West Palm Beach office of Broad and Cassel and is a member of the Firm's Estate Planning and Trusts Practice Group.

- Board certified by The Florida Bar in Wills, Trusts & Estates and Elder Law, Ms. O'Neill is an experienced estate planning attorney who counsels clients for the transfer of property during life and at death with minimal estate, gift, generation-skipping and income taxes. She also has an LL.M. in Taxation.

- She is well-versed in the preparation of wills, revocable and irrevocable trusts, advance directives, grantor trusts, life insurance and other "Crummey" trusts, Section 2503(c) trusts, charitable trusts, qualified domestic trusts, qualified terminal interest trusts, family limited partnerships, LLCs and other entities.

- She handles contested and litigated matters in the areas of estate administration, trust administration and other fiduciary litigation.

- Ms. O'Neill also counsels clients in Medicaid, public benefits, special needs trusts, long term care planning and guardianship matters, both contested and uncontested.

- She is a Florida Supreme Court Certified Circuit Court Mediator and regularly mediates disputes during the administration of wills and trusts.

Ms. O'Neill is an active member of various professional and community organizations. She serves as a Board Member for the Florence Fuller Child Development Center and has held leadership roles in the South Palm Beach County Florida Association of Women Lawyers and The Florida Bar.

